Robert C. LePome, Esq. 330 S. Third St. #1100B Las Vegas, NV 89101 (702) 385-5509 Nevada Bar #1980 Attorney for Interested Parties E-Filed May 2, 2006

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:	BK-S-06-10725-LBR Chapter 11
USA COMMERCIAL MORTGAGE COMPANY) Debtor)	
In re:	BK-S-06-10726-LBR Chapter 11
USA CAPITAL REALTY ADVISORS, LLC, Debtor)	
In re:	BK-S-06-10727-LBR Chapter 11
USA CAPITAL DIVERSIFIED TRUST DEED) FUND, LLC,)	
Debtor)	
In re:	BK-S-06-10728-LBR Chapter 11
USA CAPITAL FIRST TRUST DEED FUND,) LLC,	
Debtor)	
In re:	BK-S-06-10729-LBR Chapter 11
USA SECURITIES, LLC, Debtor)	· -
Affects:	
■ All Debtors	
☐ USA Commercial Mortgage Co.)
☐ USA Securities, LLC	
□ USA Capital Realty Advisors, LLC)	DATE: 5/3/06
☐ USA Capital Diversified Trust Deed)☐ USA First Trust Deed Fund, LLC)	TIME: 9:30 AM

SUPPLEMENT TO OPPOSITION TO MOTION FOR ORDER UNDER 11 USC §§
105(a), 345, AND 363 APPROVING DEBTORS' PROPOSED CASH MANAGEMENT
PROCEDURES AND INTERIM USE OF CASH IN ACCORDANCE WITH
PROPOSED CASH BUDGET AND COUNTERMOTION FOR SEQUESTERING
OR ALTERNATIVELY FOR RELEASE OF FUNDS AND FOR REVOCATION
OF POWER OF ATTORNEY

COME NOW STANLEY ALEXANDER TRUST; DRS. STANLEY ALEXANDER and FLORENCE ALEXANDER; PATRICK DAVIS; SUSAN DAVIS; FIRST SAVINGS BANK, CUSTODIAN FOR PATRICK DAVIS IRA; GRABLE B. RONNING; THE WILD WATER LIMITED PARTNERSHIP; CROSBIE B. RONNING; and THE BOSWORTH 1988 FAMILY TRUST; SPECTRUM CAPITAL, LLC, STEPHEN PHILLIPS; FRANCES PHILLIPS; PHILLIPS FAMILY TRUST DATED OCTOBER 24, 1989; MATTHEW MOLITCH; MARILYN MOLITCH; MOLITCH 97 TRUST; NANCY GOLDEN; CHURCH OF THE MOVEMENT OF SPIRITUAL INNER AWARENESS; HANS J. PRAKELT; DR. CAROLE TALAN; RICHARD WILLIAMS; NORMA DEULL; MARTIN LEAF; MARK OLDS; SALLY OLDS; JEROME BLOCK; and CHARMA BLOCK, by and through their attorney, ROBERT C. LEPOME, ESQ., and hereby Supplement their Oppositions to Debtor's Motion for Order Under 11 USC §§ 105(a), 345, and 363 Approving Debtors' Proposed Cash Management Procedures and Interim Use of Cash in Accordance with Proposed Cash Budget and Countermotion for Sequestering or Alternatively for Release of Funds and for Revocation of Power of Attorney is based upon the Points and Authorities attached hereto.

The Noteholders who have appeared herein through ROBERT C. LEPOME, ESQ., have maintained that their Notes are not property of the estate. They have terminated

their Powers of Attorney with Debtors and its newest "Sheriff in Town" Mr. Allison with his over-priced budget. These objecting parties wish to nominate as collections of their Notes the firm entitled U.S. Loan Services. U.S. Loan Services presently collects 5,000 Notes, many of which have fractional interest holders. Another $50\pm$ Notes which are represented in part by the noteholders listed herein or even the entire $107\pm$ Notes would not stretch their capability. Mr. Gross, President of U.S. Loan Services has stated that perhaps one (1) individual in the collection department might be needed to insure a smooth transition. This would save Mr. Allison's salaries, those of his supervisors and 31 additional people who he proposes to employ at my noteholder's expense. Further information can be obtained about U.S. Loan Services on their web site www.usls.biz. For those who do not have internet service the three pages attached hereto as Exhibits "A", "B" and "C" may be helpful.

U.S. Loan Services has taken over the collection of Notes for a prior failed mortgage company. It can easily take on this one, and can probably handle the next one as well. The Affidavit of Mark Gross is attached hereto.

Robert C. LePome, Esq.

/s/ Robert C. LePome, Esq Robert C. LePome, Esq. 330 S. Third St. #1100B Las Vegas, NV 89101 (702) 385-5509 Nevada Bar #1980 Attorney for Interest Parties

CERTIFICATE OF SERVICE

I, Susan Stanton, hereby certify that a true and correct copy of the aforegoing was forwarded to:

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by electronic service on the 2nd day of May, 2006 and by regular mail to:

PETER SUSI MICHAELSON, SUSI & MICHAELSON 7TH WEST FIGUEROA ST 2ND FLOOR SANTA BARBARA, CA 93101

on the 2nd day of May, 2006.

/s/ Susan Stanton

Employee of Robert C. LePome, Esq.